



Housing Trust Fund Ventura County Loan Information (as of 2/26/2021)

| Year | Date funded | Date Payoff | Project Status / Completion Date | Amount | Loan Type | Awardee | Project | Address | Population Served | Income | Details |
|------|---------------------------------|-----------------|----------------------------------|------------------------------|---------------------|---|-----------------------------------|---|---|---------------------|--|
| 2013 | 09/30/13 | 09/20/16 | completed Oct.2014 | \$300,000 | Construction | Santa Paula Housing Authority | Citrus Grove Apartments | 816 E. Santa Barbara St., Santa Paula, CA | low income seniors | 30-50% AMI | new construction; 6 units + common area amenities |
| 2013 | 09/20/13 | 12/09/13 | completed 2014 | \$159,900 | Acquisition & Rehab | Housing Authority of the City of San Buenaventura | Saratoga Distressed | 1300 Saratoga Ave. Unit 310, Ventura | very low income | 30% AMI | purchase & refurbish 1 unit in distressed condominium complex |
| 2013 | 09/20/13 | 12/09/13 | completed 2014 | \$159,900 | Acquisition & Rehab | Housing Authority of the City of San Buenaventura | Saratoga Distressed | 1300 Saratoga Ave. Unit 310, Ventura | very low income | 30% AMI | purchase & refurbish 1 unit in distressed condominium complex |
| 2014 | 07/10/14 | 12/31/15 | completed Mar.2017 | \$500,000 | Pre-development | Cabrillo Economic Development Corp | Camino Esparanza | 1384 Katherine Road South, Simi Valley | very low - low income seniors incl. w/ disabilities | 15 0-30%, 15 31-50% | new construction; 30 1-bedroom apartments + common area |
| 2014 | 07/10/14 | 08/28/16 | completed Aug.2015 | \$250,000 | Acquisition & Rehab | Turning Point Foundation | Vince Street Transitional Home | 43 E Vince Street, Ventura | homeless veterans (mental health focus) | 30% AMI | Refurbish commercial bldg into 10 SRO apartments |
| 2014 | 07/10/14 | partial 7/21/17 | completed Mar.2016 | \$250,000 (\$175,000 repaid) | Construction | Santa Paula Housing Authority | Oakwood Court Apartments | 125 S. Oak Street, Santa Paula | low income seniors | 30-50% AMI | new construction; 8 units + common area amenities |
| | 07/21/16 | 07/21/18 | | \$75,000 | 1 Year extension | | | | | | |
| 2016 | approved 2015; funded 2/16/2016 | 10/17/19 | completed Mar.2018 | \$300,000 | Construction | Santa Paula Housing Authority | Citricos de Santa Paula | 112 & 130-132 S. 12th Street, Santa Paula | low income seniors | 30% - 50% AMI | new construction; 11 1-bedroom units + common area |
| 2016 | 05/02/16 | 05/22/17 | completed | \$115,000 | Rehab | Housing Authority of the City of San Buenaventura | Single-family De Minimis For-sale | various, Ventura | n/a | 30% - 50% AMI | single-family rehab for re-sale, with proceeds toward a 140-unit multi-family affordable project |
| 2016 | 12/14/16 | 03/27/17 | completed Sept. 2018 | \$500,000 | Gap | Area Housing Authority of the County of Ventura / Many Mansions | Walnut Street Apts (Moorpark) | 765 Walnut St, Moorpark | very low to low income families | 30% - 47% AMI | new construction; 24 1,2,3-bedroom units + common area |
| 2017 | 03/23/17 | 05/16/19 | | \$875,000 | Construction | | | | | | |
| 2017 | 03/23/17 | 05/16/19 | | \$250,000 | Permanent | | | | | | |



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| 2017 | 12/05/17 | 12/14/18 | completed Dec. 2018 | \$500,000 | Construction | Habitat for Humanity | First & Hayes AH Development | 109-117 Hayes St, La Colonia, Oxnard | low-income families | <80% AMI | construction of new for-sale, SF deed restricted homes |
| 2018 | docs 10/29/18; \$300K 4/29/19 | 06/30/20 | completed Oct/2020 | \$300,000 | Construction | Habitat for Humanity | Barry Street Development | 2521 Barry Street, Camarillo | low-income families | <80% AMI | construction of new for-sale, SF deed restricted homes |
| 2019 | 07/16/19 | 05/27/20 | construction | \$700,000 | Rehab | Triad Properties (HA - San Buenaventura) | El Portal Mixed Use | 1240-1280 N. Ventura Ave. Ventura | homeless, special needs, extremely-low to very-low income | 30%-60% AMI | rehabilitation of a mixed use property for 28 rental apartments |
| 2019 | 07/17/19 | 01/29/20 | construction | \$1,400,000 | Pre-development | Housing Authority of the City of San Buenaventura | Willett Ranch | 54 & 55 Willett Street, Ventura | seniors incl. homeless w/ supportive services | <30% MMI | 2.05 acres to develop 50 1 & 2 bedroom apartments + common area |
| 2019 | 07/17/19 | 01/29/20 | construction | \$1,400,000 | Pre-development | Housing Authority of the City of San Buenaventura | Willett Ranch | 54 & 55 Willett Street, Ventura | seniors incl. homeless w/ supportive services | <30% MMI | 2.05 acres to develop 50 1 & 2 bedroom apartments + common area |
| 2019 | 07/29/19 | 10/15/20 | pre-construction | \$1,262,892 | Land Acquisition | Many Mansions | Mountain View | 210-220 Santa Clara Street, Fillmore | very-low income families | 30-50% AMI | Site acquisition to construct to 2 and 3 bedroom apartments |
| 2020 | 01/31/20 | | pre-construction | \$1,000,000 | Land Acquisition | Many Mansions | Sixth Street, Oxnard | 217-235 E. Sixth Street, Oxnard | Homeless and at-risk individuals | 23 @ 30%; 41 @ 60%< | Site acquisition to construct 64 one-bedroom apartments |
| 2020 | 08/24/20 | | pre-construction | \$250,000 \$125,000 8/24/20 \$125,000 2/24/21 | Predev | Many Mansions | Aspire Apts (formerly Meta Street) | 536 Meta St., Oxnard | Homeless and at-risk individuals | 30 @ 30%; 58 @ 60%< | new construction; 30 1-bedroom apartments + common area |
| 2020 | Approved 8/26/20 Funding 10/15/20 | | pre-construction | \$850,000 | Predev, Land Acquisition | Peoples' Self Help Housing | Cypress Road | 5536 & 5482 Cypress Rd, Oxnard | Farmworkers, homeless, special needs | 30-60% AMI | new construction, 1 bdr - 3 bdr |
| 2021 | Underwriting to fund end of 3/21 | | pre-construction | \$800,000 | Predev | A Community of Friends | Wells Rd & Telephone | 10900 Telephone Rd, Ventura | Veterans homeless, specials needs, and families | 54 @ 30-50% AMI, 66 @ 30-60%, 2 managers | new construction, 78 - 1 bdrm, 32 - 2 bdrm, 12 - 3 bdrms, 2 mgrs |

Total: \$10,262,792 approved/funded producing 720 affordable workforce housing units